



**SUNY BROCKPORT**  
Office of Financial Aid

Name: \_\_\_\_\_

SSN or Banner ID: \_\_\_\_\_

Re: Custodial\* Parents' Marital Status

On your Free Application for Federal Student Aid (FAFSA) you indicated your parent was divorced, separated or widowed, but **included** income for a spouse. We need you to clarify your custodial\* parents' marital status. Please check the correct box, supply the documentation requested, and return everything to the Financial Aid Office.

- A.** My custodial\* parent was separated, widowed or divorced and **NOT** remarried or never married. Please send:
1. Verification of household size (form enclosed)
  2. A **signed** copy of your custodial parents' 2006 federal income tax return and W2s. If a joint return was filed, breakdown the custodial parents' portion of **each line** on pages one and two in the right hand margin. **Have parent initial each entry, re-sign and date the return.**
  3. Please indicate date separated/widowed/divorced\_\_\_\_\_.
  4. Is the untaxed income figure (if any) you reported for your custodial parent only?
    - Yes.
    - No – Please fill in chart C on back of this page if you checked “no”.
  5. Is the asset information you reported for your custodial parent only?
    - Yes.
    - No – Please fill in chart D on back of this page if you checked “no”.

- B.** My custodial\* parent is now married or **remarried** at this time. Please send:
1. Verification of household size (form enclosed).
  2. Federal income tax return (signed) and W2s for 2006 for your parent **and** their current spouse.
  3. Please indicate date of marriage\_\_\_\_\_.
  4. Is the untaxed income figure (if any) you reported for both parents (or parent and step-parent)?
    - Yes.
    - No – Please fill in chart C on back of this page if you checked “no”.
  5. Did you include the asset information of both parents (or parent and stepparent)?
    - Yes.
    - No – Please fill in chart D on back of this page if you checked “no”.

\* Definition of “Custodial” Parent: The parent that you lived with most in the last 12 months (or your surviving parent). If you did not live with one parent more than the other, answer in terms of the parent who provided the most financial support during the last 12 months or during the most recent calendar year that you actually were supported by a parent.

Please sign and return this form along with the required documents. We need this as soon as possible to continue processing your file. Thank you.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

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**CHART C - Please COMPLETE THIS CHART ONLY IF YOU CHECKED "No" to QUESTION #4 ON REVERSE SIDE**

If you checked box A, include the information for your custodial parent ONLY.

If you checked box B, include the information for your custodial parent AND spouse.

Calendar Year 2006	Parent(s)
Earned income credit from IRS Form 1040 - line 66a; 1040A - line 40a; 1040EZ - line 8a; or Telefile - line L.	\$
Additional child tax credit from IRS Form 1040 - line 68 or 1040A - line 41.	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
Social Security benefits received that were not taxed (such as SSDI). IRS Form 1040-(line 20a minus 20b) or IRS Form 1040a-(line 14a minus 14b)	\$
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W2 form in Boxes 12a through 12d, Codes D, E, F, G, H and S.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 - total of lines 28 + 32; or 1040A - line 17.	\$
Child support received for all children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040 - line 8b; or 1040A - line 8b	\$
Foreign income exclusion from IRS Form 2555 - line 45; or 2555EZ - line 18	\$
Untaxed portions of pensions/IRA distributions from IRS Form 1040 - (line 15a minus 15b) plus (16a minus 16b); Or 1040A - (line 11a minus 11b) plus (12a minus 12b), excluding rollovers. If negative, enter a zero here.	\$
Credit for federal tax on special fuels from IRS Form 4136 - line 20 - (non-farmers only)	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
Workers' Compensation	\$
Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
Any other untaxed income and benefits, such as untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, educational WIA (formerly JTPA) benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$

**CHART D - Please COMPLETE THIS CHART ONLY IF YOU CHECKED "No" to QUESTION #5 ON REVERSE SIDE**

If you checked box A, include the information for your custodial parent ONLY.

If you checked box B, include the information for your custodial parent AND spouse.

In either case, assets should be reported as of the date you filed your FAFSA. Also, you should not include a primary residence in your current net worth of investments.

Balance of parent's cash, savings and checking accounts	\$
Net worth of parents other real estate property/investments	\$
Net worth of Business and/or Investment Farms (value minus debt)	\$
<b>Total</b>	\$

Disclosure of Social Security numbers is voluntary and is used to identify your student account. Authority to solicit the Social Security number has been established under Section 355 of the Education Law of the State of New York.