



SUNY BROCKPORT
Office of Financial Aid

Name: _____

SSN or Banner ID: _____

Re: Marital Status

On your Free Application for Federal Student Aid (FAFSA) you indicated you were divorced, separated or widowed, but **included** income for a spouse. We need you to clarify your marital status at the time you filed your FAFSA. Please check the correct box, supply the documentation requested, and return everything to the Financial Aid Office.

- A.** I was separated, widowed or divorced (and **NOT** remarried or never married) at the time the FAFSA was filed. Please send:
1. Verification of household size (form enclosed)
 2. A **signed** copy of your 2007 federal income tax return and W2s. If a joint return was filed, breakdown your portion of **each line** on pages one and two in the right hand margin. **Initial each entry, re-sign and date the return.**
 3. Please indicate date separated/widowed/divorced _____.
 4. Is the untaxed income figure (if any) you reported for yourself only?
 Yes.
 No – Please fill in Chart **C** on back of this page if you checked “no”.
 5. Is the asset information you reported for yourself only?
 Yes.
 No – Please fill in Chart **D** on back of this page if you checked “no”.

- B.** I was married or **remarried** when I filed my FAFSA. Please send:
1. Verification of household size (form enclosed).
 2. Federal income tax return (signed) and W2s for 2007 for you **and** your current spouse.
 3. Please indicate date of marriage _____.
 4. Is the untaxed income figure (if any) you reported for yourself and your spouse?
 Yes.
 No – Please fill in Chart **C** on back of this page if you checked “no”.
 5. Did you include the asset information for both yourself and your spouse?
 Yes.
 No – Please fill in Chart **D** on back of this page if you checked “no”.

Please sign and return this form along with the required documents. We need this as soon as possible to continue processing your file. Thank you.

Student Signature: _____ Date: _____

Spouse Signature (if applicable): _____ Date: _____

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CHART C - Please COMPLETE THIS CHART ONLY IF YOU CHECKED "No" to QUESTION #4 ON REVERSE SIDE

If you checked box A, include the information for yourself **ONLY**.

If you checked box B, include the information for yourself **AND** spouse.

Calendar Year 2007	Student(s)
Earned income credit from IRS Form 1040 - line 66a; 1040A - line 40a; 1040EZ - line 8a; or Telefile - line L.	\$
Additional child tax credit from IRS Form 1040 - line 68 or 1040A - line 41.	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
Social Security benefits received that were not taxed (such as SSDI). IRS Form 1040 (line 20a minus 20b) or IRS Form 1040a (line 14a minus line 14b)	\$
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W2 form in Boxes 12a through 12d, Codes D, E, F, G, H and S.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 - total of lines 28 + 32; or 1040A - line 17	\$
Child support received for all children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040 - line 8b; or 1040A - line 8b	\$
Foreign income exclusion from IRS Form 2555 - line 45; or 2555EZ - line 18	\$
Untaxed portions of pensions/IRA distributions from IRS Form 1040 - (line 15a minus 15b) plus (16a minus 16b); Or 1040A - (line 11a minus 11b) plus (12a minus 12b), excluding rollovers. If negative, enter a zero here.	\$
Credit for federal tax on special fuels from IRS Form 4136 - line 20 (non-farmers only)	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
Workers' Compensation	\$
Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
Any other money received, or paid on your behalf (not reported elsewhere on this form), or any other untaxed income and benefits, such as untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, Refugee Assistance, etc. Don't include student aid, educational WIA (formerly JTPA) benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on the form	\$

CHART D - Please COMPLETE THIS CHART ONLY IF YOU CHECKED "No" to QUESTION #5 ON REVERSE SIDE

If you checked box A, include the information for yourself **ONLY**.

If you checked box B, include the information for yourself **AND** spouse.

In either case, assets should be reported as of the date you filed your FAFSA. Also, you should not include a primary residence in your current net worth of investments.

Balance of cash, savings and checking accounts	\$
Net worth of real estate property/investments	\$
Net worth of Business and/or Investment Farms (value minus debt)	\$
Total	\$

Disclosure of Social Security numbers is voluntary and is used to identify your student account. Authority to solicit the Social Security number has been established under Section 355 of the Education Law of the State of New York.