



SUNY BROCKPORT
Office of Financial Aid

2008-2009 Title IV Income Exclusion Worksheet
(Worksheet C)

Student Name: _____ SSN or Banner ID: _____

****IMPORTANT INSTRUCTIONS:** On this worksheet, use amounts received during the calendar year from January 1, 2007 to December 31, 2007, rather than amounts received during the school year. We cannot assume a blank line to mean "0" or "none". Place the appropriate answer on each line.

Question No. 1 is referring only to grant and scholarship aid which has/had to be reported on your 2007 tax return. Do not list all of your financial aid here.

	Student/Spouse	Parent(s)
1. Student grant, scholarship, fellowship, and assistantship aid, including AmeriCorps benefits, reported to the IRS in your (or your parents') adjusted gross income in 2007.	_____	_____
2. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. (Please attach your W-2 form.)	_____	_____
3a. Child support PAID , by student & spouse, or by the parent whose income was reported on the FAFSA, due to divorce or separation or as a result of a legal requirement. Don't include support paid for children included in your (or your parents') household size as reported on the FAFSA.	_____	_____
3b. If any amount is listed in 3a above, please list the names of all children for which this support is paid:	_____	_____
	_____	_____
4. Education credits (Hope and Lifetime Learning tax credits)	_____	_____

I certify that the above dollar amounts are true, correct and complete, and items 1 and 4 above were claimed as income or credits on my/our 2007 federal income tax return and request that these amounts be deducted as income when determining financial aid eligibility for the above named student.

Student's Signature: _____ Date: _____

Student's Spouse's Signature: _____ Date: _____

Parent's Signature: _____ Date: _____

Disclosure of Social Security numbers is voluntary and is used to identify your student account. Authority to solicit the Social Security number has been established under Section 355 of the Education Law of the State of New York.

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